



ASX ANNOUNCEMENT

15 August 2017

ENTITLEMENT ISSUE CLOSURE AND SHORTFALL NOTIFICATION

Beacon Minerals Limited (ASX: BCN) advises that the Entitlement Issue made pursuant to the Prospectus dated 10 July 2017 closed on 10 August 2017.

The Entitlement Issue offered 498,490,321 New Shares and 498,490,321 Free Attaching Options on the basis of:

- one (1) New Share for every three (3) Shares held by Shareholders on the Record Date at an issue price of \$0.015 per New Share; and
- one (1) Free Attaching Option for every one (1) New Share issued.

The results of the Entitlement Issue are as follows;

Total number of shares applied for	359,983,217
Shortfall	138,507,104

The Entitlement Issue is fully underwritten by Patersons Securities Limited and includes as sub-underwriters Directors Graham McGarry and Geoffrey Greenhill. The Shortfall will be placed over the coming days in accordance with the Underwriting Agreement.

For more information contact:

Sarah Shipway
Non-Executive Director/Company Secretary
Beacon Minerals Limited
P: 08 9322 6600

BEACON MINERALS LIMITED ACN 119 611 559

Kalgoorlie Office 144 Vivian Street, Boulder, WA 6432

Registered Office Level 1, 115 Cambridge Street, PO Box 1305, West Leederville, WA 6007

Website www.beaconminerals.com **Phone** 08 9322 6600 **Facsimile** 08 9322 6610

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