

30 May 2008

Company Announcement Officer
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TRADING HALT

The Company requests the securities of Beacon Minerals Limited (BCN) be placed in a trading halt pending the release of an announcement concerning a significant acquisition.

The trading halt is expected to end when the Company makes an announcement to the ASX no later than the commencement of trading on Tuesday 3 June 2008.

The Company is not aware of any reasons why the trading halt should not be granted.

Yours faithfully
Beacon Minerals Limited

Paul Lloyd
Managing Director