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27<sup>th</sup> August 2009

ASX Markets Supervision Pty Ltd  
Level 8 Exchange Plaza  
2 The Esplanade  
Perth WA 6000

**Attention: Mr Peter Tranter Senior Advisor – Issuers**  
**Fax: 9221 2020**

**Re: Price and Volume Query**

Dear Peter,

In response to your query today:

- 1) The company is not aware of any information which may have an effect on the price or value of Beacon Minerals Ltd securities.
- 2) Not Applicable
- 3) The Company has no explanation as to what has caused the increase in the price or volume of shares traded.
- 4) We confirm that we are in compliance with listing rule 3.1 and in particular Guidance Note 8 re Continuous Disclosure.

We previously disclosed in our ASX announcement 13<sup>th</sup> August 2009 “Drilling Commences at Barlee Gold Project “, that drilling had commenced at Barlee as of that date. We currently have three drill rigs still on site completing the diamond core and RC drilling program. The Company has previously obtained very encouraging high grade gold intersections from earlier drilling programs and is eagerly awaiting the results from this current program. As results are obtained and assessed these will be immediately released to the market.

Yours Sincerely

A handwritten signature in blue ink, appearing to read "D Harris".

Darryl Harris  
*Managing Director*