



DISPATCH OF OFFER DOCUMENT FOR NON RENOUNCEABLE RIGHTS ISSUE

ASX RELEASE

2 October 2009

Stock Exchange Code

ASX: BCN
BCNOA
BCNO

Company Announcements Office
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Dear Sir/Madam

DISPATCH OF OFFER DOCUMENT FOR NON RENOUNCEABLE RIGHTS ISSUE

Beacon Minerals Limited (ASX CODE:BCN) confirms that the Offer Document dated 1 October 2009 for an offer of 1 new share for every 1 share held at an issue price of 2.2 cents per share by way of a non renounceable rights issue has been dispatched to shareholders together with the application form.

Should you have any questions in relation to the above matters, please contact the undersigned on telephone (08) 9476 9200.

For and on behalf of
BEACON MINERALS LIMITED

A handwritten signature in blue ink, appearing to read "D Harris".

Darryl Harris
Managing Director